

# FORM LM-30

## LABOR ORGANIZATION OFFICER AND EMPLOYEE REPORT

Form approved  
Office of Management  
and Budget  
No 1215-0188  
Expires 11 30 2006

This report is mandatory under P.L. 86-257 as amended. Failure to comply may result in criminal prosecution, fines, or civil penalties as provided by 29 U.S.C. 439 or 440.



READ THE INSTRUCTIONS CAREFULLY BEFORE PREPARING THIS REPORT.

1 File Number U <u>12462</u>	2 Fiscal Year Covered From <u>1</u> / <u>1</u> / <u>2004</u> Through <u>12</u> / <u>31</u> / <u>2004</u>
3 Name and address of person filing Name <u>DAVID</u> <u>J</u> <u>DONKIN SR</u> P O Box Bldg Room No If any _____ Street <u>11408 ALTHEA DR</u> City <u>PITTSBURGH</u> State <u>Pennsylvania</u> ZIP Code + 4 <u>15235</u>	4 Name file number and address of labor organization Name <u>B A C LOCLA 9 PA</u> Labor Organization File Number <u>540-049</u> P O Box Building and Room Number If any _____ Street <u>100 KINGSTON DR</u> City <u>PITTSBURGH</u> State <u>Pennsylvania</u> ZIP Code + 4 <u>15235</u>
5 Position in labor organization <u>PRESIDENT</u>	

Enter appropriate data below if during the past fiscal year you or your spouse or minor child directly or indirectly had any of the following interests (except as specified in the exclusions set forth in the instructions)

A. Held an interest in engaged in transactions (including loans) with or derived income or other economic benefit of monetary value from an employer whose employees your organization represents or is actively seeking to represent	
6 Name and address of Employer (including trade name if any) Name <u>BRICKLAYER OF WESTERN PA COMBINED FUNDS</u> Trade Name if any <u>HEALTH &amp; WELFARE FUND</u> P O Box Bldg Room No If any <u>GEM GROUP/ADMINISTRATOR</u> Street <u>1200 THREE GATEWAY CENTER</u> City <u>PITTSBURGH</u> State <u>Pennsylvania</u> ZIP Code + 4 <u>15222</u>	7 a Nature of Interest, Transaction or Income <u>MEETING EXPENSES INCLUDING DINNER 3-25-04</u>  7 b Amount <u>\$84</u>

### Signature

15 Signature and verification. The undersigned declares under penalty of Perjury and other applicable penalties of the law that all of the information submitted in this report (including the information contained in any accompanying documents) has been examined by the signatory and is, to the best of the undersigned's knowledge and belief true, correct, and complete (See the section on penalties in the instructions.)		
Signed <u><i>David J. Donkin</i></u>	On <u>8/15/2005</u> Date	<u>(412) 731-8953</u> Telephone Number

Name of Person Filing DAVID DONKIN, SR

File Number U

B Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from selling or leasing to or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent or (2) any part of which consists of buying from or selling or leasing directly or indirectly to or otherwise dealing with your labor organization or with a trust in which your labor organization is interested

## 8 Name and address of Business (including trade name if any)

Name INTERNATIONAL MASONRY INSTITUTE

Trade Name if any

P O Box Bldg Room No if any

Street 42 EAST STREET

City ANAPOLIS

State Maryland ZIP Code + 4 21401

## 9 Business deals with

- ☒ a Labor Organization  
☐ b Trust  
☐ c Employer

## 10 If 9 b or 9 c is checked give trust or employer's name

Name

Trade Name if any

P O Box Bldg Room No if any

Street

City

State ZIP Code + 4

## 11 a Nature of such dealing

PAYMENTS ARE MADE TO THE INTERNATIONAL MASONRY INSTITUTE PURSUANT TO COLLECTIVE BARGAINING AGREEMENTS NEGOTIATED BY THE UNION

## 11 b Approximate dollar value of such dealing

## 12 a Nature of interest held or income received

ANNUAL MEETING BUSINESS EXPENSE REIMBURSEMENT FOR LODGING AT THE CONTEMPORARY RESORT 11-2 04

## 12 b Amount

\$195

C Received from any employer (other than an employer covered under parts A and B above) or from any labor relations consultant to an employer any payment of money or other thing of value

## 13 a Name and address of Employer or Labor Relations Consultant (including trade name if any)

Name PNC FINANCIAL SERVICES GROUP

Trade Name if any

P O Box Bldg Room No if any 2 PNC PLACE

Street 620 LIBERTY AVE

City PITTSBURGH

State Pennsylvania ZIP Code + 4 15222

## 14 a Nature of payment

ATTENDED GOLF OUTING WITH LUNCH AND DINNER AT LAUREL VALLEY ON 7-8-04

13 b Is the Business an Employer ☐ or Consultant ☒ ?

## 14 b Amount of payment

\$419

Name of Person Filing DAVID DONKIN SR	File Number U
---------------------------------------	---------------

Part B Continuation Page

B Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from selling or leasing to or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to or otherwise dealing with your labor organization or with a trust in which your labor organization is interested

<b>8 Name and address of Business (including trade name if any)</b> Name UPMC HEALTH PLAN Trade Name if any P O Box Bldg Room No if any ONE CHATHAM CENTER Street 112 WASHINGTON PLACE City PITTSBURGH State Pennsylvania ZIP Code + 4 15219	<b>9 Business deals with</b> <input type="checkbox"/> a Labor Organization <input checked="" type="checkbox"/> b Trust <input type="checkbox"/> c Employer
<b>10 If 9 b or 9 c is checked give trust or employer's name</b> Name BRICKLAYERS MASONS & ROOFERS WELFARE FUND Trade Name if any P O Box Bldg Room No if any GEM GROUP/ADMINISTRATOR Street 1200 THREE GATEWAY CENTER City PITTSBURGH State Pennsylvania ZIP Code + 4 15222	<b>11 a Nature of such dealing</b> SERVICE PROVIDER TO HEALTH & WELFARE FUND  <b>11 b Approximate dollar value of such dealing</b> \$200 <b>12 a Nature of interest held or income received</b> ATTENDED GOLF CHALLENGE SPONSORED BY SERVICE PROVIDER ON 7 27-04  <b>12 b Amount</b>

Name of Person Filing DAVID DONKIN SR	File Number U
---------------------------------------	---------------

Part B Continuation Page

B Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from selling or leasing to or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent or (2) any part of which consists of buying from or selling or leasing directly or indirectly to or otherwise dealing with your labor organization or with a trust in which your labor organization is interested

<b>8 Name and address of Business (including trade name if any)</b> Name HIGHMARK BLUE CROSS BLUE SHIELD Trade Name if any P O Box Bldg Room No if any FIFTH AVENUE PLACE Street 120 FIFTH AVENUE City PITTSBURGH State Pennsylvania ZIP Code + 4 15222	<b>9 Business deals with</b> <input type="checkbox"/> a Labor Organization <input checked="" type="checkbox"/> b Trust <input type="checkbox"/> c Employer
<b>10 If 9 b or 9 c is checked give trust or employer's name</b> Name BRICKLAYERS MASONS & ROOFERS WELFARE FUND Trade Name if any P O Box, Bldg Room No if any GEM GROUP/ADMINISTRATOR Street 1200 THREE GATEWAY CENTER City PITTSBURGH State Pennsylvania ZIP Code + 4 15222	<b>11 a Nature of such dealing</b> SERVICE PROVIDER TO HEALTH & WELFARE FUND  <b>11 b Approximate dollar value of such dealing</b>  <b>12 a Nature of interest held or income received</b> ATTENDED A GOLF OUTING SPONSORED BY THE SERVICE PROVIDER ON 5 24-04 AT THE PITTSBURGH FIELD CLUB  <b>12 b Amount</b> \$288

## Part C Continuation Page

C Received from any employer (other than an employer covered under parts A and B above) or from any labor relations consultant to an employer any payment of money or other thing of value

13 a Name and address of Employer or Labor Relations Consultant (including trade name if any)

Name MULTIPLE SERVICE PROVIDERS FOR PENSION PLAN

Trade Name if any BUILDING TRADES SCHOLARSHIP FUND

P O Box Bldg Room No If any GEM GROUP/ADMINISTRATOR

Street 1200 THREE GATEWAY CENTER

City PITTSBURGH

State Pennsylvania ZIP Code + 4 15222

14 a Nature of payment.

ATTENDED SCHOLARSHIP GOLF EVENT ESTABLISHED FOR PARTICIPANTS OF THE BUILDING TRADES PENSION FUND ON 8/16/04 THE COST TO ATTEND IS PAID BY SERVICE PROVIDERS WHO SPONSOR THE EVENT AND PAID TO A SEPARATE ENTITY BUILDING TRADES PENSION FUND

13 b Is the Business an Employer ☐ or Consultant ☐ ?

14 b Amount of payment.

\$216

C Received from any employer (other than an employer covered under parts A and B above) or from any labor relations consultant to an employer any payment of money or other thing of value

13 a Name and address of Employer or Labor Relations Consultant (including trade name if any)

Name

Trade Name if any

P O Box Bldg Room No If any

Street

City

State ZIP Code + 4

14 a Nature of payment.

13 b Is the Business an Employer ☐ or Consultant ☐ ?

14 b Amount of payment.

C Received from any employer (other than an employer covered under parts A and B above) or from any labor relations consultant to an employer any payment of money or other thing of value

13 a Name and address of Employer or Labor Relations Consultant (including trade name if any)

Name

Trade Name if any

P O Box Bldg Room No If any

Street

City

State ZIP Code + 4

14 a Nature of payment.

13 b Is the Business an Employer ☐ or Consultant ☐ ?

14 b Amount of payment.

## Part A Continuation Page

A. Held an interest in engaged in transactions (including loans) with or derived income or other economic benefit of monetary value from an employer whose employees your organization represents or is actively seeking to represent

## 6 Name and address of Employer (including trade name if any)

Name BRICKLAYERS OF WESTERN PA COMBINED FUNDS

Trade Name if any HEALTH &amp; WELFARE FUND

P O Box Bldg Room No if any GEM GROUP/ADMINISTRATOR

Street 1200 THREE GATEWAY CENTER

City PITTSBURGH

State Pennsylvania ZIP Code + 4 15222

## 7 a Nature of Interest Transaction or Income

MEETING EXPENSES INCLUDING DINNER 5-27-04

## 7 b Amount

\$139

A. Held an interest in engaged in transactions (including loans) with or derived income or other economic benefit of monetary value from an employer whose employees your organization represents or is actively seeking to represent.

## 6 Name and address of Employer (including trade name if any)

Name BRICKLAYERS OF WESTERN PA COMBINED FUNDS

Trade Name if any HEALTH &amp; WELFARE FUND

P O Box Bldg Room No if any GEM GROUP/ADMINISTRATOR

Street 1200 THREE GATEWAY CENTER

City PITTSBURGH

State Pennsylvania ZIP Code + 4 15222

## 7 a Nature of Interest Transaction or Income

MEETING EXPENSES INCLUDING DINNER 7-22-04

## 7 b Amount

\$114

A. Held an interest in engaged in transactions (including loans) with or derived income or other economic benefit of monetary value from an employer whose employees your organization represents or is actively seeking to represent.

## 6 Name and address of Employer (including trade name if any)

Name BRICKLAYERS OF WESTERN PA COMBINED FUNDS

Trade Name if any THREE RIVERS ANNUITY FUND

P O Box Bldg Room No if any GEM GROUP/ADMINISTRATOR

Street 1200 THREE GATEWAY CENTER

City PITTSBURGH

State Pennsylvania ZIP Code + 4 15222

## 7 a Nature of Interest Transaction or Income

MEETING EXPENSES INCLUDING DINNER 1/20/04

## 7 b Amount

\$62

Name of Person Filing DAVID DONKIN SR	File Number U
---------------------------------------	---------------

Part A Continuation Page

A Held an interest in engaged in transactions (including loans) with or derived income or other economic benefit of monetary value from an employer whose employees your organization represents or is actively seeking to represent	
6 Name and address of Employer (including trade name if any) Name BRICKLAYERS OF WESTERN PA COMBINED FUNDS Trade Name if any HEALTH & WELFARE FUND P O Box Bldg Room No if any GEM GROUP/ADMINISTRATOR Street 1200 GATEWAY CENTER City PITTSBURGH State Pennsylvania ZIP Code + 4 15222	7 a Nature of Interest Transaction or Income MEETING EXPENSES INCLUDING DINNER 11 23/04  7 b Amount.  \$134

A. Held an interest in engaged in transactions (including loans) with or derived income or other economic benefit of monetary value from an employer whose employees your organization represents or is actively seeking to represent	
6 Name and address of Employer (including trade name if any) Name BUILDING TRADES PENSION FUND OF W PA Trade Name if any P O Box Bldg Room No if any GEM GROUP/ADMINISTRATOR Street 1200 THREE GATEWAY CENTER City PITTSBURGH State Pennsylvania ZIP Code + 4 15222	7 a Nature of Interest, Transaction or Income MEETING EXPENSES INGLUDING DINNER 3-24-04  7 b Amount  \$32

A Held an interest in engaged in transactions (including loans) with or derived income or other economic benefit of monetary value from an employer whose employees your organization represents or is actively seeking to represent.	
6 Name and address of Employer (including trade name if any) Name BUILDING TRADES PENSION FUND OF W PA Trade Name if any P O Box Bldg Room No if any GEM GROUP/ADMINISTRATOR Street 1200 THREE GATEWAY CENTER City PITTSBURGH State Pennsylvania ZIP Code + 4 15222	7 a Nature of Interest Transaction or Income MEETING EXPENSES INCLUDING DINNER 6 11-04  7 b Amount.  \$38

## Part A Continuation Page

A. Held an interest in engaged in transactions (including loans) with or derived income or other economic benefit of monetary value from an employer whose employees your organization represents or is actively seeking to represent.

## 6 Name and address of Employer (including trade name if any)

Name BUILDING TRADES PENSION FUND OF W PA

Trade Name if any

P O Box Bldg Room No if any GEM GROUP/ADMINISTRATOR

Street 1200 THREE GATEWAY CENTER

City PITTSBURGH

State Pennsylvania

ZIP Code + 4 15222

## 7 a Nature of Interest Transaction or Income

MEETING EXPENSES INCLUDING DINNER 9-24-04

## 7 b Amount.

\$32

A. Held an interest in engaged in transactions (including loans) with or derived income or other economic benefit of monetary value from an employer whose employees your organization represents or is actively seeking to represent.

## 6 Name and address of Employer (including trade name if any)

Name BUILDING TRADES PENSION FUND OF W PA

Trade Name if any

P O Box Bldg Room No if any GEM GROUP/ADMINISTRATOR

Street 1200 THREE GATEWAY CENTER

City PITTSBURGH

State Pennsylvania

ZIP Code + 4 15222

## 7 a Nature of Interest Transaction or Income

MEETING EXPENSES INCLUDING DINNER 12 10 04

## 7 b Amount

\$43

A. Held an interest in engaged in transactions (including loans) with or derived income or other economic benefit of monetary value from an employer whose employees your organization represents or is actively seeking to represent.

## 6 Name and address of Employer (including trade name if any)

Name CHARTWELL INVESTMENT PARTNERS

Trade Name if any

P O Box Bldg Room No if any

Street 1235 WESTLAKES DR SUITE 400

City BERWYN

State Pennsylvania

ZIP Code + 4 19312

## 7 a Nature of Interest Transaction or Income

ATTENDED GOLF OUTING ON 2/18/04

## 7 b Amount.

\$200



Name of Person Filing <b>DAVID DONKIN SR</b>	File Number <b>U</b>
--	----------------------

**Part A Continuation Page**

<b>A Held an interest in engaged in transactions (including loans) with or derived income or other economic benefit of monetary value from an employer whose employees your organization represents or is actively seeking to represent.</b>	
<b>6 Name and address of Employer (including trade name if any)</b>  Name <input style="width: 90%;" type="text" value="KOERNER COLAURSSO AND BLOOM P A"/>  Trade Name if any <input style="width: 90%;" type="text"/>  P O Box Bldg Room No if any <input style="width: 90%;" type="text"/>  Street <input style="width: 90%;" type="text" value="ONE GATEWAY CENTER 13TH FLOOR"/>  City <input style="width: 90%;" type="text" value="PITTSBURGH"/>  State <input style="width: 20%;" type="text" value="Pennsylvania"/> ZIP Code + 4 <input style="width: 20%;" type="text" value="15222"/>	<b>7 a Nature of Interest Transaction or Income</b> <div style="border: 1px solid black; padding: 5px; min-height: 80px;">         RECIEVED CHRISTMAS GIFT BASKET OF FOOD       </div> <b>7 b Amount.</b>  <div style="border: 1px solid black; width: 150px; float: right; text-align: right; padding: 2px;">\$74</div>

<b>A Held an interest in engaged in transactions (including loans) with or derived income or other economic benefit of monetary value from an employer whose employees your organization represents or is actively seeking to represent.</b>	
<b>6 Name and address of Employer (including trade name if any)</b>  Name <input style="width: 90%;" type="text"/>  Trade Name if any <input style="width: 90%;" type="text"/>  P O Box Bldg Room No if any <input style="width: 90%;" type="text"/>  Street <input style="width: 90%;" type="text"/>  City <input style="width: 90%;" type="text"/>  State <input style="width: 20%;" type="text"/> ZIP Code + 4 <input style="width: 20%;" type="text"/>	<b>7 a Nature of Interest, Transaction or Income</b> <div style="border: 1px solid black; height: 80px;"></div> <b>7 b Amount</b>  <div style="border: 1px solid black; width: 150px; float: right; text-align: center; padding: 2px;"></div>

<b>A Held an interest in engaged in transactions (including loans) with or derived income or other economic benefit of monetary value from an employer whose employees your organization represents or is actively seeking to represent.</b>	
<b>6 Name and address of Employer (including trade name if any)</b>  Name <input style="width: 90%;" type="text"/>  Trade Name if any <input style="width: 90%;" type="text"/>  P O Box Bldg Room No if any <input style="width: 90%;" type="text"/>  Street <input style="width: 90%;" type="text"/>  City <input style="width: 90%;" type="text"/>  State <input style="width: 20%;" type="text"/> ZIP Code + 4 <input style="width: 20%;" type="text"/>	<b>7 a Nature of Interest Transaction or Income</b> <div style="border: 1px solid black; height: 80px;"></div> <b>7 b Amount.</b>  <div style="border: 1px solid black; width: 150px; float: right; text-align: center; padding: 2px;"></div>

Name of Person Filing DAVID DONKIN SR

File Number U

## Part A Continuation Page

A. Held an interest in engaged in transactions (including loans) with or derived income or other economic benefit of monetary value from an employer whose employees your organization represents or is actively seeking to represent.

## 6 Name and address of Employer (including trade name if any)

Name BRICKLAYERS OF WESTERN PA COMBINED FUNDS

Trade Name if any THREE RIVERS ANNUITY FUND

P O Box Bldg Room No if any GEM GROUP/ADMINISTRATOR

Street 1200 THREE GATEWAY CENTER

City PITTSBURGH

State Pennsylvania ZIP Code + 4 15222

## 7 a Nature of Interest Transaction or Income

MEETING EXPENSES INCLUDING DINNER 10 19 04

## 7 b Amount.

\$46

A. Held an interest in engaged in transactions (including loans) with or derived income or other economic benefit of monetary value from an employer whose employees your organization represents or is actively seeking to represent.

## 6 Name and address of Employer (including trade name if any)

Name BRICKLAYERS OF WESTERN PA COMBINED FUNDS

Trade Name if any HEALTH &amp; WELFARE FUND

P O Box Bldg Room No if any GEM GROUP/ADMINISTRATOR

Street 1200 THREE GATEWAY CENTER

City PITTSBURGH

State Pennsylvania ZIP Code + 4 15222

## 7 a Nature of Interest Transaction or Income

MEETING EXPENSES INCLUDING DINNER 1 22 04

## 7 b Amount

\$113

A. Held an interest in engaged in transactions (including loans) with or derived income or other economic benefit of monetary value from an employer whose employees your organization represents or is actively seeking to represent.

## 6 Name and address of Employer (including trade name if any)

Name BRICKLAYERS OF WESTERN PA COMBINED FUNDS

Trade Name if any HEALTH &amp; WELFARE FUND

P O Box Bldg Room No if any GEM GROUP/ADMINISTRATOR

Street 1200 THREE GATEWAY CENTER

City PITTSBURGH

State Pennsylvania ZIP Code + 4 15222

## 7 a Nature of Interest Transaction or Income

MEETING EXPENSES INCLUDING DINNER 9 23-04

## 7 b Amount

\$102